MILAGRE
WEALTH MANAGEMENT

PRIVACY POLICY & BUSINESS CONTINUITY PLAN – April 2026

Who	Milagre Wealth Management Inc ("MILAGRE")
What	What does MILAGRE do with your personal information? Financial companies choose how they share your personal information. Federal law gives consumers the right to limit some but not all sharing. Federal law also requires us to tell you how we collect, share, and protect your personal information. Please read this notice carefully to understand what we do.
Why	The types of personal information we collect, and share depend on the product or service you have with us. This information can include: • Social Security number and Income • Assets and Investment Experience • Transaction History and Account Balances When you are *no longer* our customer, we continue to share your information as described in this notice.
How	All financial companies need to share customer personal information to run their everyday business. In the section below, we list the reasons financial companies can share their customer personal information; the reasons MILAGRE chooses to share; and whether you can limit this sharing.

We share your personal information, because…	Does MILAGRE share?	Can you limit this sharing?
For our everyday business purposes— such as to process your transactions, maintain your account(s), respond to court orders and legal investigations, or report to credit bureaus	Yes	No
For our marketing purposes— to offer our products and services to you	No	We do not share
For joint marketing with other financial companies	No	We do not share
For our affiliates' everyday business purposes— information about your transactions and experiences	Yes	No
For our affiliates' everyday business purposes— information about your creditworthiness	No	We do not share
For non-affiliates to market to you	No	We do not share

What we do	
How does MILAGRE protect my personal information?	To protect your personal information from unauthorized access and use, we use security measures that comply with federal law. These measures include computer safeguards and secured files and buildings. We authorize our employees to get your information only when they need it to do their work.
How does MILAGRE collect my personal information?	We collect your personal information, for example, when you • Open an account or Enter into an advisory agreement • Discuss financial planning or Discuss your investment portfolio
Why can't I limit all sharing?	Federal law gives you the right to limit only • sharing for affiliates' everyday business purposes—information about your creditworthiness • affiliates from using your information to market to you • sharing for nonaffiliates to market to you State laws and individual companies may give you additional rights to limit sharing.
Definitions	
Affiliates	Companies related by common ownership or control. They can be financial and nonfinancial companies.
Non-affiliates	Companies not related by common ownership or control. They can be financial and nonfinancial companies. • MILAGRE does not share with nonaffiliates so they can market to you.
Joint marketing	A formal agreement between nonaffiliated financial companies that together market financial products or services to you. • MILAGRE does has not entered into, nor intends to enter into joint marketing agreements.

Business Continuity Plan - Summary

MILAGRE's registered main office location is at 120 Bloomingdale Road, Suite 3400, White Plains, NY 10605 with local telephone number (914) 437-8066 and toll-free number (833) 464-5247.

Our business continuity planning ("BCP") first ensures the safety and security of our personnel. Secondly, quickly resume operations given the scope and severity of the significant business disruption ("SBD") by assessing financial and operational functions, protecting the firm's books and records, and allowing our clients to transact business.

MILARE developed its BCP to address internal and external disruptions in our business. Internal SBDs affect the firm's ability to communicate and do business (e.g., a fire in the building). While, external SBDs prevent the operation of the financial markets or a number of firms. An example is a terrorist attacks, a city flood, or a regional disruption. MILAGRE's response to an external SBD relies on other organizations and systems, including the capability of our existing custodian and clearing firm.

BCP in Action		
Supervised persons may travel to the White Plains location by means of foot, car, train, and bus. All types of business and services provided by MILAGRE are performed from this location. If business cannot be conducted from the White Plains location, MILAGRE will conduct business from remotely from employee's home until we can resume business from our main office or establish an alternate location. Notwithstanding, your orders and requests for funds and securities may be delayed during this period. Our BCP addresses: data back-up and recovery; mission critical systems; financial and operational assessments; alternate communications with customers, associates, and regulators; alternate physical location of associates; critical supplier, contractor, bank and counter-party impact; regulatory reporting; and our customers prompt access to their funds and accounts.		
Contact MILAGRE	Should you not be able to reach MILAGRE at (833) 464-5247 during or after a SBD, please contact Paul dos Santos at (845)216-6854. If www.milagrewealth.com is operational, here we will inform clients how to access their funds and securities.	
Contact Charles Schwab & Co, Inc.	Client accounts are custodied by Charles Schwab & Co, Inc. ("Schwab"). If you still cannot reach us, contact Schwab by telephone Monday through Friday: 7 am to 8pm eastern time and at www.schwaballiance.com or 800-515-2157	
	Schwab ASG-20 Team 1958 Summit Park Drive Orlando, FL 32810-5931 877-774-3892	Westlake Service team
Other Important Information		
Feedback or Questions	Pls contact 833-4MILAGRE or (833) 464-5247 Paul dos Santos, CEO paul@milagrewealth.com	